



Connecting you to a brighter future

Solar Alliance is an energy solutions provider focused on residential, commercial and industrial solar installations. We have developed more than 360 MW of renewable energy projects, with a capital cost of \$1 billion, that provide enough electricity to power more than 150,000 homes.

Several megawatts of projects currently under development in Canada, California, Tennessee, North/South Carolina and Kentucky.

Stable, profitable pipeline of commercial projects combined with an innovative residential solar product that has the potential to transform the industry.

Investment Highlights

STRATEGY FOR CONTINUED GROWTH

Strong year over year, and quarter over quarter growth based on defined business model. Overhead reduction, focus on developing strategic partnerships and increasing profit margins on individual projects. Target project ownership and recurring revenue generation in 2020. Opportunistic acquisitions are also being targeted.

GROWING INDUSTRY

In Q3 2019, the U.S. solar market installed 2.6 GW of solar PV, representing a 45% increase from Q3 2018 and a 25% increase from Q2 2019. The U.S. saw record-setting residential solar capacity added with more than 700 MW installed.

EXPERIENCED LEADERSHIP

The Solar Alliance leadership team has extensive renewable energy experience. We have developed renewable energy projects that provide enough electricity to power more than 150,000 homes.



Solar Alliance is a Tesla Approved Vendor and a Certified Electric Vehicle Charger installer for BMW, Jaguar, Land Rover and General Motors.

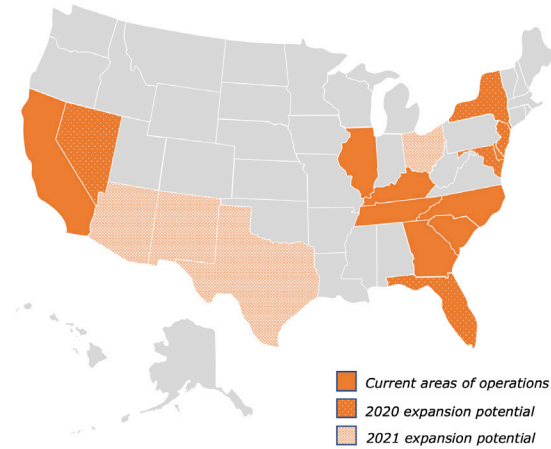
Marketing – William Shatner

William Shatner is Solar Alliance’s spokesperson, promoting the benefits of solar energy and SunBox through a public awareness campaign.

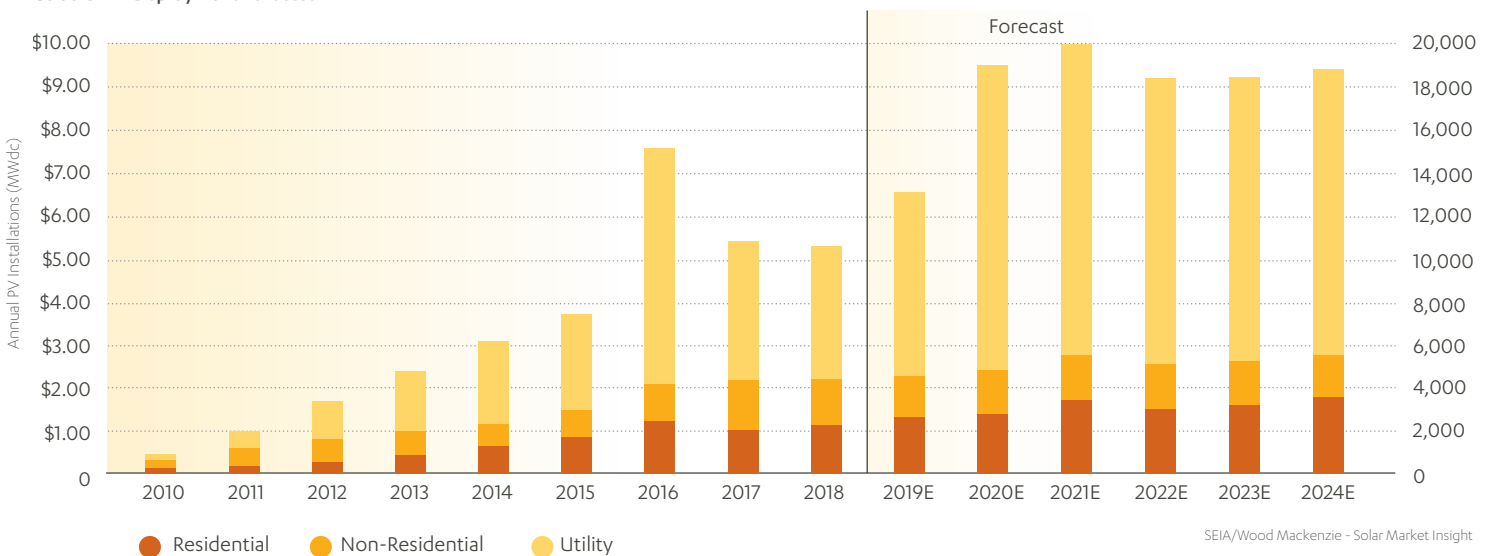
6 kW solar system installed on Mr. Shatner’s Los Angeles home



Current Operations & Expansion Plans



US Solar PV Deployment Forecast





Looking Forward



Board of Directors

JASON BAK CHAIRMAN

- Founder of Finavera as private company in 2003, led public listing in 2007.
- Leading development of renewable energy projects since 2003, natural resource projects since 1998.
- Led development of \$1 billion of wind projects (360 MW) currently operational or in construction.
- Arranged over C\$50 million of public and private equity for renewable and natural resource development over the last decade.

BOB MILLER NON-EXECUTIVE DIRECTOR

- Governor, State of Nevada, Longest in Nevada history (1989-1999)
- Director of several public companies including Wynn Resorts (NASDAQ: WYNN), Newmont Mining Corporation (NYSE: NEM) and International Game Technology (NYSE: IGT).
- Jones, Vargas, Partner, Legal Practice, Government Relations, Gaming (2001-2009).

KEN STADLIN NON-EXECUTIVE DIRECTOR

- Founder of Kenergy Solar, established a leading position in the residential and commercial sectors in the US mid-Atlantic region.
- A member of the Board of Directors for MDV-SEIA, Ken has played an active role in ongoing policy developments in the Maryland and Washington DC markets. He has served as Chairman of the DC Policy Committee for MDV-SEIA.
- Bachelor of Arts Degree from the University of Virginia and an MBA from the University of Maryland.

ANTON SHIHOFF NON-EXECUTIVE DIRECTOR

- Energy finance veteran specialising in renewables and energy technology.
- Over the last 15 years he has completed deals in energy generation, demand-side management, energy efficiency and energy infrastructure.
- Anton is also a Trustee to the registered UK Charity: Peaceful Change Initiative.

MICHAEL CLARK CEO & DIRECTOR

- 20+ years of media, public affairs, marketing and operations experience with a variety of public and private companies.
- Senior public affairs, branding and strategic communications consultant in the natural resource and project development industry.
- Formerly SVP Business Development for Finavera Wind Energy and 10 years as a journalist with Canadian Broadcasting Corporation.
- MBA, Simon Fraser University.

HARVEY ABOUELTA VP, COMMERCIAL SOLAR

- Extensive experience in business management with a concentration in the renewable energy field.
- Previously President of ARIES Solar, a privately owned Knoxville company involved in residential and commercial products and services for Solar PV and thermal design.
- While being involved in the solar industry, he has succeeded in bringing millions of dollars in grants to local companies and the state of Tennessee.

Share structure

COMMON SHARES	211,697,720
WARRANTS	32,842,977
OPTIONS	6,500,000
FULLY DILUTED	251,040,697



TSX Venture Exchange
Ticker symbol: SOLR

Shareholders

TOM ANDERSON	48%
MANAGEMENT & INSIDERS	8%

Statements in this investor presentation, other than purely historical information, including statements relating to Solar Alliance Energy Inc.'s ("Solar Alliance" or the "Company") future plans, objectives or expected results, constitute forward-looking statements. Such statements represent management's conclusion based on numerous assumptions and are subject to all the risks and uncertainties inherent in the Company's business, including development risks. Further information concerning such risks is set forth in the Company's formal disclosure documents filed on SEDAR, including its MD&A. Consequently, actual results may vary materially from those described in the forward-looking statements.

The TSX Venture Exchange has not reviewed, and does not accept responsibility for, the adequacy or accuracy of this presentation.

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