



**Company:** Hempsana Inc.  
**Chief Executive Officer:** Sohil Mana  
**President & COO:** Randy Ko

**Business Description:**

Hempsana Inc. is a Canadian cannabis company specializing in cannabis derivatives with revenue focus on:

1. Extraction & Purification
2. End Product Manufacturing
3. Testing

The Company's EU GMP compliant facility provides the Company access to wholesale and retail channels internationally with partnerships in the European Union, Asia, South America, US and Canada. The Company's focus is on producing consistent high-quality cannabis extracts for use in end-product development, specifically for topical creams and infused edibles.

*Within the globally burgeoning cannabis sector, Hempsana has carved out a competitive edge through disruptive technology. This enables the Company to be a highly efficient manufacturer of cannabis extracts with sights on being the lowest cost producer of cannabis derivatives in Canada.*

**Key Developments & Highlights:**

*Experienced Management:*

1. *Sohil Mana, CEO* – President of *Eurofins Experchem*, an EU GMP Health Canada approved facility for biopharmaceutical, cosmeceutical, food and a leader in cannabis testing. Extensive experience and expertise in Quality Assurance and Regulatory, with key relationships in the cannabis, pharma and food industries.
2. *Randy Ko, President* – Over 20 years of business management consulting in retail, manufacturing and financial, as well as leading early stage growth companies.
3. *Doug Sommerville, Board Director* – Extensive experience and expertise in pharmaceutical industry, with previous tenure as Country Head and Global SVP of *Teva Canada* with key relationships in global distribution networks in the pharmaceutical industry.

*Technology Proof of Concepts (PoC):*

1. PoC for reducing extraction processing time for any extraction method by 50-75% - increasing extraction throughput and reducing capital expenditure.
2. PoC for synthesis of Delta 8 THC and Delta 9 THC from Hemp – low cost production of THC extract manufacturing.
3. Cannabinoid Separation Technology – PoC in progress to produce 100% THC-free cannabis products – ability to produce true THC free cannabis extracts.

*Facility & Equipment:*

1. Completion of EU GMP compliant Goderich Ontario Canada – 10,000 sq. ft. Extraction and End-Product Manufacturing Facility completed Dec 2019 (pictures below).
2. Saskatchewan Canada – with JV Partner, build commencing H2 2020.
3. Hungary (EU) – facility secured and planned for development H2 2020.
4. Over C\$900K of equipment purchased and on-site including extraction, winterization & ethanol recovery system, lenticular filter, milling system, back-up generators, etc.

*Licences & Approvals*

1. Health Canada Standard Processing License – May 2020
2. Health Canada Industrial Hemp License – August 2019
3. Approval for CBD oil extraction in the EU – February 2019

*End-Product Manufacturing*

1. Formulation in-hand for microalgae-based CBD compounds for topical creams - targeted for Asia market.
2. Progressive discussions on cannabis extract infused products.

*Go Public:*

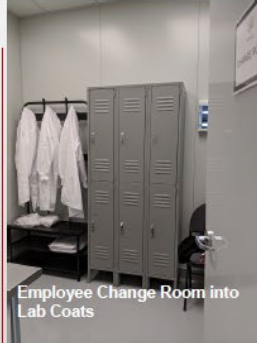
1. Go Public targeted for Q3 2020 - listing on Canadian exchange (CSE or TSXv).

Photos of Goderich Facility – December 2019

**Hempsana Facility & Equipment**



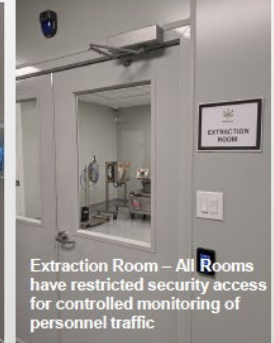
Building Exterior – Secured fencing with automatic security gate and signage



Employee Change Room into Lab Coats



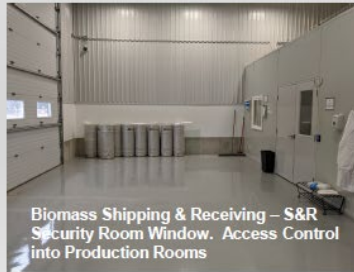
Main Employee Access into Production Rooms & Clean Rooms



Extraction Room – All Rooms have restricted security access for controlled monitoring of personnel traffic



Extensive Continuous Security Monitoring



Biomass Shipping & Receiving – S&R Security Room Window. Access Control into Production Rooms



Hallway Production Rooms – Double Door at end of Hallway is AirLock into Clean Rooms



Extraction Equipment



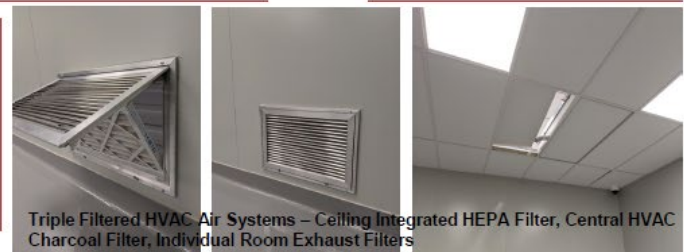
Falling Film Evaporator Equipment



Winterization Ethanol Recovery Room – Large Freezer Unit Seen through Window



Advanced Computerized Automatic Gas Detection and Release Systems – including monitor, optical and ventilation



Triple Filtered HVAC Air Systems – Ceiling Integrated HEPA Filter, Central HVAC Charcoal Filter, Individual Room Exhaust Filters