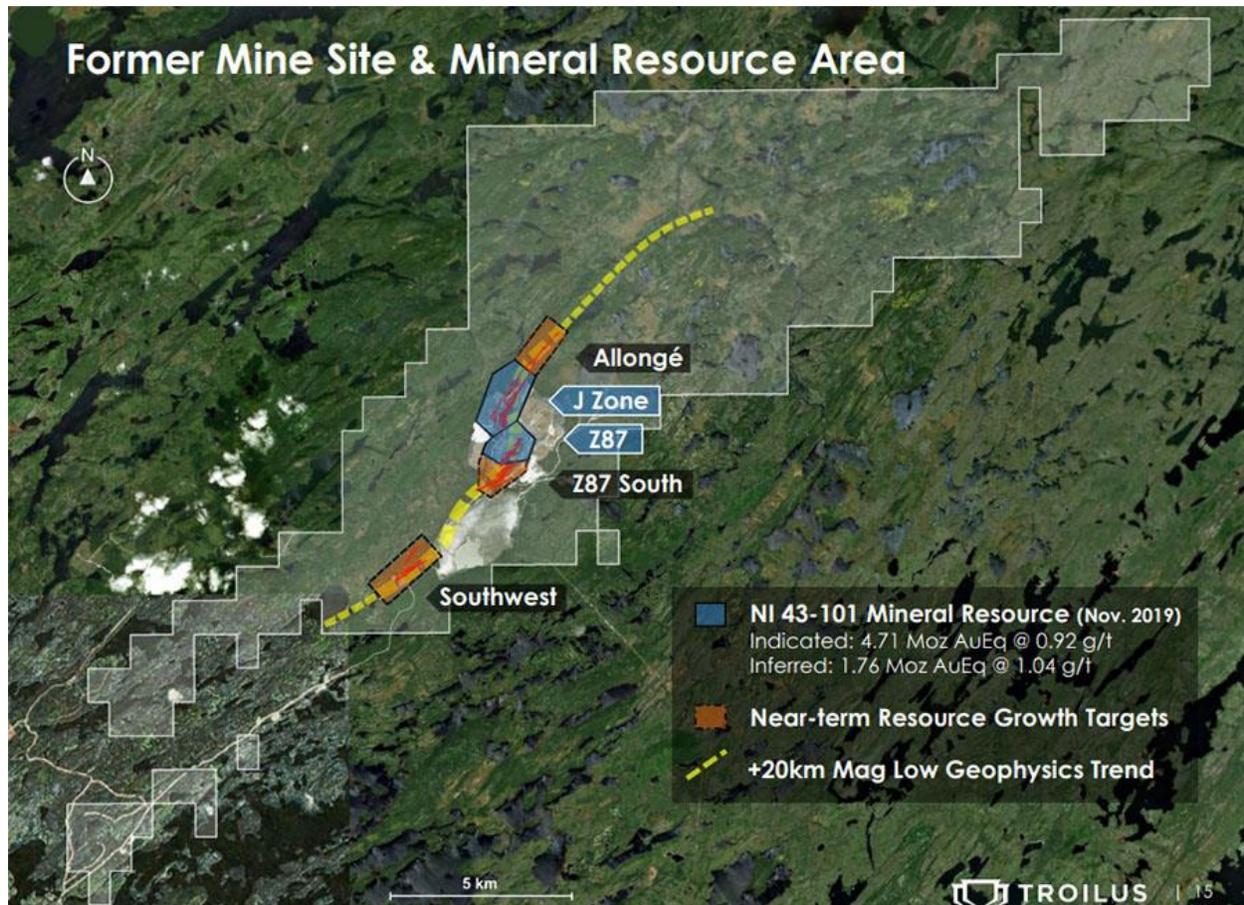


Analyst Says Company Could Be a 'Breakout Explorer Name in 2020' Research Report

Source: *Streetwise Reports* (6/25/20)

A Cormark Securities report highlights that recent exploration by Troilus Gold yields one of the best holes ever drilled on the property.



In an April 22 research note, Cormark Securities analyst Richard Gray reported that [Troilus Gold Corp.'s \(TLG:TSX; CHXMF:OTCQB\)](#) "Southwest zone is starting to bring the heat," and the company recently drilled one of the best holes ever on the property.

The Southwest zone is part of its Troilus gold project in Quebec and is located about 3.5 kilometers (3.5 km) from the main mineralized zone at Z87. Southwest and the main mineralized zone share similar geology.

Gray relayed that the highlight hole, TLG-ZSW20-189, drilled in Troilus' Southwest zone, returned 2.05 grams per ton (2.05 g/t) gold equivalent (Au eq) over 48 meters (48m) within a larger intercept of 1.56 g/t Au eq over 73m. The grade is more than double the average grade of the existing resource of 0.95 g/t Au eq.

Results of another highlighted hole that Troilus reported along with this one, TLG-ZSW20-185, showed 1.02 g/t Au eq over 15m.

"These drill results further demonstrate the potential of the Southwest zone to add to the current mineral inventory of 6,470,000 ounces of Au eq at the Troilus project," Gray noted.

Currently, Southwest, defined by the Main and West zones, extends for 1 km along strike and ranges from 10–70m in width. An initial resource estimate for Troilus is expected later this year.

"Troilus could be a breakout explorer name in 2020," Gray stated.

"The project has the size and scope to garner a significant re-rating as the company achieves further de-risking catalysts over the next 12-18 months, or become an attractive acquisition target for senior and midtier producers looking for large and undervalued resources in what is one of the safest jurisdictions in the world," Gray concluded.

Cormark has a Buy recommendation and a CA\$3.65 per share target price on Troilus Gold. The stock is trading now at about CA\$0.98 per share.

Disclosure:

1) Doresa Banning compiled this article for Streetwise Reports LLC and provides services to Streetwise Reports as an independent contractor. She or members of her household own securities of the following companies mentioned in the article: None. She or members of her household are paid by the following companies mentioned in this article: None.

2) The following companies mentioned in this article are billboard sponsors of Streetwise Reports: Troilus Gold. Click [here](#) for important disclosures about sponsor fees.

3) Comments and opinions expressed are those of the specific experts and not of Streetwise Reports or its officers. The information provided above is for informational purposes only and is not a recommendation to buy or sell any security.

4) The article does not constitute investment advice. Each reader is encouraged to consult with his or her individual financial professional and any action a reader takes as a result of information presented here is his or her own responsibility. By opening this page, each reader accepts and agrees to Streetwise Reports' terms of use and full legal [disclaimer](#). This article is not a solicitation for investment. Streetwise Reports does not render general or specific investment advice and the information on Streetwise Reports should not be considered a recommendation to buy or sell any security. Streetwise Reports does not endorse or recommend the business, products, services or securities of any company mentioned on Streetwise Reports.

5) From time to time, Streetwise Reports LLC and its directors, officers, employees or members of their families, as well as persons interviewed for articles and interviews on the site, may have a long or short position in securities mentioned. Directors, officers, employees or members of their immediate families are prohibited from making purchases and/or sales of those securities in the open market or otherwise from the time of the interview or the decision to write an article until three business days after the publication of the interview or article. The foregoing prohibition does not apply to articles that in substance only restate previously published company releases.

Disclosures from Cormark Securities, Troilus Gold Corp., Morning Meeting Notes, April 22, 2020

Analyst Certification: We, Richard Gray and Nicolas Dion, hereby certify that the views expressed in this research report accurately reflect our personal views about the subject company(ies) and its (their) securities. We also certify that we have not been and will not be receiving direct or indirect compensation in exchange for expressing the specific recommendation(s) in this report.

Pinnacle Capital Markets Ltd./theinvestorscoliseum.com Disclosure

PLEASE READ THESE TERMS AND CONDITIONS CAREFULLY. YOUR USE OF THIS WEBSITE OR ANY INFORMATION OR MATERIAL CONTAINED ON THIS SITE IS SUBJECT AT ALL TIMES TO THESE TERMS AND CONDITIONS. IF YOU DO NOT WISH TO BE BOUND BY THESE TERMS AND CONDITIONS, DO NOT ACCESS THIS SITE.

Pinnacle Capital Markets LTD., its subsidiary Investors Coliseum, and the website theInvestorscoliseum.com, (together, "Investors Coliseum") is an online investor community that connects active investors and small cap public and private companies in various markets and industry sectors. Investors Coliseum is not registered as a broker, dealer, exempt market dealer, or any other registrant in any securities regulatory jurisdiction and will not be performing any registerable activity as defined by the applicable regulatory or securities bodies in any jurisdiction. Investors Coliseum has in no way passed upon the merits of any of the featured companies or current deals and has not reviewed the content of any disclosure provided by such companies for adequacy or accuracy. These 3rd party articles are a source of information and does not express opinion of the Investorscoliseum.com in any way. Please be advised the recommendations of equity analyst are of the opinion of the analyst and does represent the opinion of the investorscoliseum.com.

The Investors Coliseum is a subsidiary of PCM (Pinnacle Capital Markets LTD.) which is not a licensed broker-dealer, market maker, investment advisor, or underwriter. All information that we provide is for informational purposes only and should not be construed as an offer or solicitation of to buy or sell securities. Furthermore, investing in such securities involves substantial risk of loss and investors should seek advice from financial professionals before investing. The Investors Coliseum representatives are not financial advisors. We are compensated by the companies we represent. Information provided through the investors Coliseum website is often opinionated and should be considered for information purposes only. No stock exchange or regulatory body anywhere has approved or disapproved of the information contained herein. There is no express or implied solicitation to buy or sell securities. Founders of the investors Coliseum may have positions in the stocks discussed. Please consult your financial advisor before making any financial decisions. Do not consider buying or selling any stock without conducting your own due diligence and speaking to your financial advisor.