

TSXV: **MNC**



MAGNETIC NORTH

ACQUISITION CORP

Magnetic North Acquisition Corporation, trading as “MNC” on the TSX Venture Exchange is a Toronto and Calgary-based investment company that builds value by applying capital and management. Historically, Venture Capital and Private Equity firms were very profitable when it was about business management and they applied capital and experienced management. Over time the model evolved. Now, Venture Capital and Private Equity is about money management with little or no business management and is producing average returns. Magnetic North is adopting the original VC/PE model and are only focusing on select deals and applying capital and expertise to build value for our investors.

BUILDING VALUE BY APPLYING CAPITAL AND MANAGEMENT EXCELLENCE

We are disciplined investors and active owners that seek businesses in a variety of industries that require management expertise and funding to improve their business model, strategy and geographic reach. Our investment criteria include a review of market characteristics, risks, strategy, competition, customer focus, deal quality and entrepreneur, product and financial characteristics.

Finance

Marketing and Communications

Operations

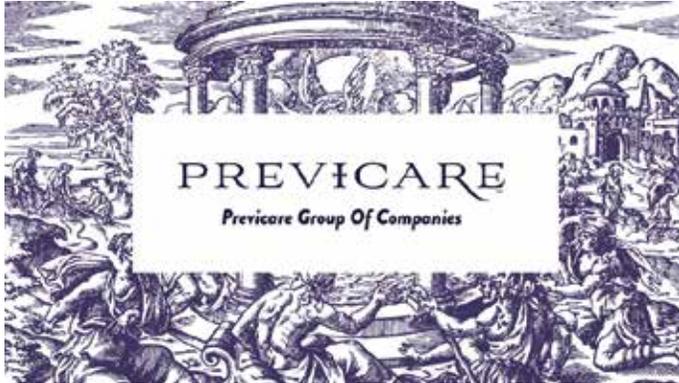
Strategy



www.magneticnac.com



CURRENT PROJECTS



PREVICARE

Previcare is a healthcare company focused on the research, development, sales, and marketing of industry leading hand sanitizer and hard surface disinfectant products. We serve retail consumers, wholesalers, and institutional clients, and government agencies throughout North America.

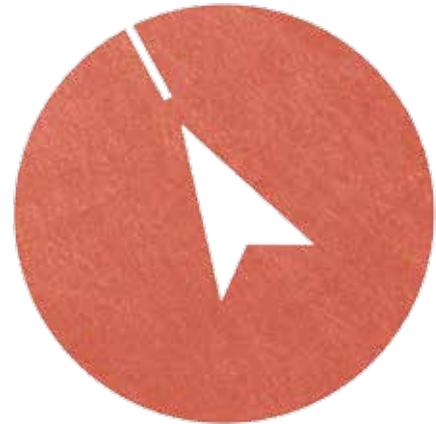


CXTL Recycling Corporation

CXTL is an entity co-founded by Magnetic and the inventor to create a company that completely recycles all plastics and e-waste in a profitable and environmentally conscious way.

MARKET CAPITALIZATION

Total Preferred Shares	1,050,000
Preferred Share Price	\$10.00
Common Share Price (Sept 28)	\$0.85
Common Shares Outstanding	59,051,105
Market Cap (basic)	\$60.6M
Insider Common Share Ownership	70%
52 Week Share Hi/Low	\$1.03/0.07
Avg Daily Common Share Volume (30 day)	36,080



CONTACT

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