

### COMPANY OVERVIEW:

Solar Alliance is an energy solutions provider focused on residential, commercial and industrial solar installations, expanding from Tennessee, Kentucky, North Carolina, South Carolina and Illinois.

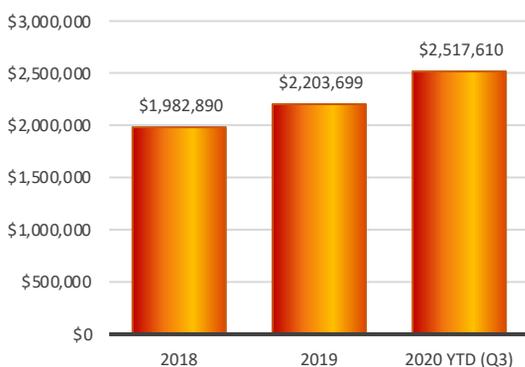
### UNIQUE STRENGTHS:

Leverage our intellectual capital and experience across a growing platform that will be supported by digital innovation. Fully capitalized for aggressive acquisition growth strategy.

### BLUE SKY PROSPECTS:

To transform the solar industry through innovation, rapid scalability and consistent profitability.

### SALES GROWTH:



### CAPITALIZATION OVERVIEW:

AT CLOSE APRIL 6, 2021

Share Price	\$0.39
Common Shares	~252M
Warrants	~13.7M
Options	~11.5M
Market Cap	~\$98M

### 3 REASONS TO BUY:



#### 1 Strong and stable sales growth

- US focused growth at a time of massive fiscal stimulus.



#### 2 Focus on high margin markets with barriers to entry

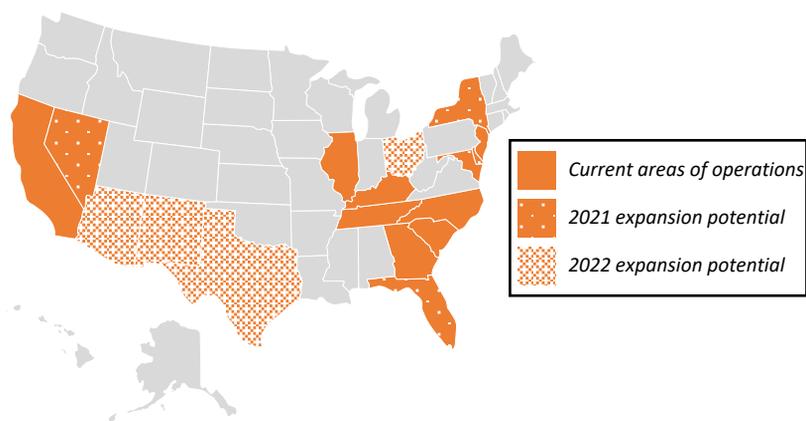
- First mover advantage in Data Centers.



#### 3 Riding the solar energy trend

- Investment tax credit to be extended for 10 years - strong signal to industry.

### CURRENT OPERATIONS & EXPANSION PLANS:



### ELECTRIC CAR CHARGER APPROVED VENDOR:

Solar Alliance is a Tesla Approved Vendor and a Certified Electric Vehicle Charger installer for BMW, Jaguar, Land Rover and General Motors.

Charging stations for homeowners are integrated into residential and commercial solar system products.



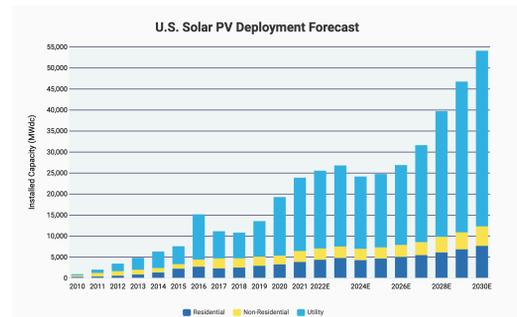
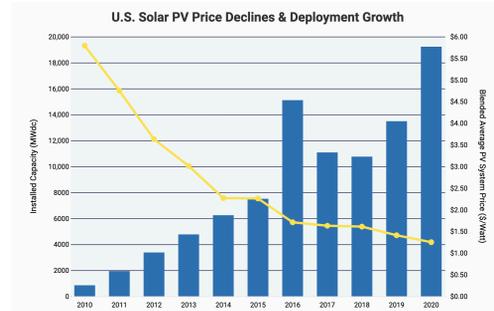
## MILESTONES & CATALYSTS:

- ✓ **Maker's Mark Distillery – Kentucky**  
200 kW ground mount solar project in Kentucky. Partnership with Caterpillar.
- ✓ **Signs Design Agreement for 56 Megawatt, US\$60 Million Illinois Solar Project and Commences Expansion Assessment for up to 150 Megawatts**
- ✓ **Signs Powershed Licensing Agreement and Solar Project Agreements**
- ✓ **Completes 2.4 MW, US\$2.7 million solar project for Bridgestone**
- ❑ **Expanded relationship with Caterpillar in Kentucky new office**
- ❑ **First utility Microgrid contract**
- ❑ **Joint Development Agreement with Canadian partner / expansion into Canada**
- ❑ **Multiple late stage/shovel ready projects acquisition & construction**
- ❑ **Launch corporate Green Bond to finance additional project acquisitions**
- ❑ **Construction of Phase 1 of 56 MW Illinois project**

## US SOLAR:

Economic, political and environmental drivers are all contributing to a massive shift in the energy industry.

Solar energy, general distributed power to homes and businesses, is cheaper than utility power in most states and that is driving industry growth.



## LEADERSHIP:



**Michael Clark**  
**CHAIRMAN & CEO**

20+ years of media, public affairs, marketing and operations experience with a variety of public and private companies.



**Harvey Abouelata**  
**VP, COMMERCIAL SOLAR**

Extensive experience in business management with a concentration in the renewable energy field.



**Jon Hamilton**  
**GENERAL MANAGER, U.S.**

Bachelor of Science (Civil Engineering) from the Virginia Military Institute and a Master of Arts from Kings College London

ORGANIC GROWTH & POTENTIAL ACQUISITIONS

LARGE PROJECT PORTFOLIO EXPANSION

SOLAR SYSTEM OWNERSHIP



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