

## COPPER EXPLORATION & DEVELOPMENT IN THE PROLIFIC BATHURST CAMP, NEW BRUNSWICK, CANADA

### INVESTMENT HIGHLIGHTS

#### ➔ PROLIFIC PROJECT LOCATION

- Bathurst camp is a **top 3 VMS mining districts** in the world, greater than **475M tonnes Cu-Zn-Pb**
- Bathurst #12** mine produced 136.6Mt over 50 years.
- Extensive infrastructure; modern roads, highway networks, railways, and a **deep-water port**

#### ➔ TOP TIER MINING JURISDICTION

- Two contiguous** properties located in Bathurst Camp, New Brunswick, Canada
- Murray Brook Deposit:** an advanced stage exploration asset with a new Mineral Resource
- Large deposit is 10 km from operational milling complex
- Murray Brook West:** highly prospective grassroots exploration asset bordering Murray Brook deposit

#### ➔ SIGNIFICANT RESOURCE GROWTH

- Murray Brook Deposit 2023 MRE**  
+21Mt @ 1.42% CuEq; **+\$115/tonne**;  
98% M&I Resources<sup>1</sup>, **Offtake Agreement signed**

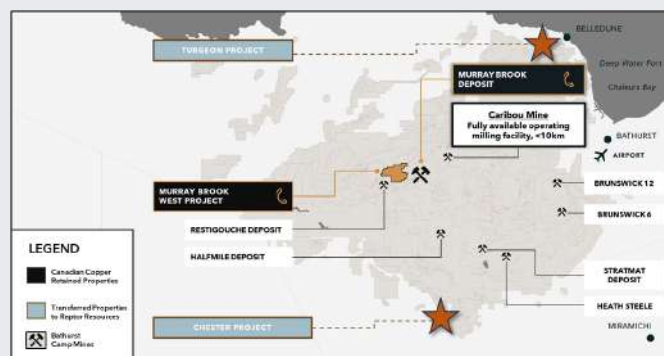
#### ➔ EXPLORATION UPSIDE & NEAR-TERM CATALYSTS

- Murray Brook remains open laterally and at depth
- Planned **exploration** & **prospecting** over 8,600-hectare land package
- Active buyers** for milling complex, possible synergies

<sup>1</sup>See NI43-101 Technical Report related to this 2023 Mineral Resource Estimate prepared by P&E Consultants

### CONDITIONAL SALE OF NON-CORE ASSETS

- ➔ Sale of Chester, Turgeon Assets for **C\$2.1** in cash and shares
- ➔ Increased focus, strategic rationale, and removes **C\$2.0** option payment



### A COMPELLING INVESTMENT FOR COPPER & ZINC



#### GROWING DEMAND

- Global copper & zinc demand to double by 2050



#### GREEN ENERGY TRANSITION

Requires significant new infrastructure:

- Copper to transmit power
- Zinc to extend life of assets
- Zinc batteries excellent, safe power storage

# CONSOLIDATING THE CARIBOU HORIZON TREND

## MURRAY BROOK DEPOSIT

- **100% ownership;** 5,846 hectares
- **Advanced development** stage asset
- **2023 MRE:**

**Measured: 15.8 Mt1**  
2.60% Zn, 0.43% Cu, 0.92% Pb, 0.52 g/t Au, & 39.0 g/t Ag (1.42% CuEq)  
**Indicated: 15.8 Mt1**  
2.14% Zn, 0.52% Cu, 0.85% Pb, 0.67 g/t Au, & 37.3 g/t Ag (1.41% CuEq)

## MURRAY BROOK WEST

- 2,790 hectares
- Highly prospective & underexplored; untested geophysical anomalies
- Planned prospecting and trenching

**MURRAY BROOK WEST PROJECT**

**RESTIGOUCHE DEPOSIT**



**HALFMILE DEPOSIT**

**MURRAY BROOK DEPOSIT**  
M+I 21Mt @ 2.73% Zn, 0.47% Cu, 1.0% Pb, 41 g/t Ag, 0.65 g/t Au

**Caribou Mine**  
Fully available operating milling facility, <10km



Deep Water Port  
Chaleurs Bay

BATHURST  
AIRPORT

**BRUNSWICK 12**

**BRUNSWICK 6**

**STRATMAT DEPOSIT**

**HEATH STEELE**

MIRAMICHI



## Possible Synergies with Caribou Mill & Murray Brook Deposit

**Caribou Mine**  
MRE: 7.2Mt M+I, & I, ~7 Yr. LOM

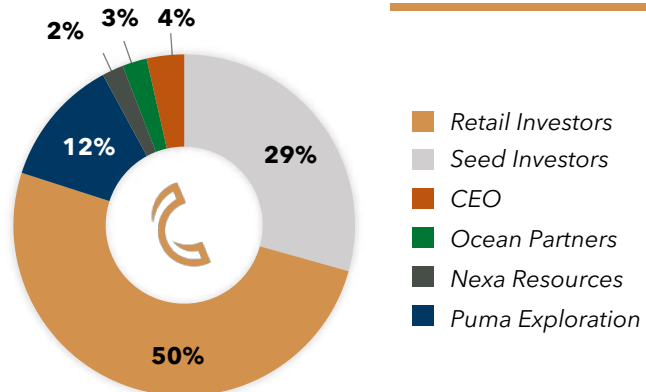
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**Murray Brook Deposit**  
MRE: 21 Mt M+I, & I, ~13 Yr. Feed

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**Asset with extended mine life well beyond 10+ years**

## OWNERSHIP & CAPITALIZATION



SHARES OUTSTANDING	~90M
WARRANTS	9.2M
OPTIONS	1.6M
FULLY DILUTED	96.3M

MARKET CAP.	~C\$7M
CASH	\$ .300M
SHARE PRICE	\$0.08



**SCAN TO VISIT OUR WEBSITE**

## MANAGEMENT & BOARD OF DIRECTORS

Simon Quick, CEO & Director	Andrew Elinesky, Director
Jing Ping, CFO	Marcel Robillard, Director
GeoMinex, Exploration	Andre Tessier, Director

## CONTACT US

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